

APPLICATION FOR LETTERS PATENT  
OF THE UNITED STATES

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TITLE OF INVENTION: RELEASE MECHANISM FOR PLUGGABLE  
FIBER OPTIC TRANSCEIVER

TO WHOM IT MAY CONCERN, THE FOLLOWING IS  
A SPECIFICATION OF THE AFORESAID INVENTION

## FIELD OF THE INVENTION

**[0001]** This invention relates to fiber optic (optoelectronic) communications, and more particularly to pluggable fiber optic transceivers utilized in fiber optic systems.

## BACKGROUND OF THE INVENTION

**[0002]** Fiber optic transceivers facilitate bi-directional data transmissions between electronic devices (e.g., computer, input/output system, peripheral device, or switch) and optical data links in fiber optic (optoelectronic) systems. Each transceiver includes a photodetector for converting optically encoded data received from an optical data link to electrically encoded data readable by a host electronic device, and a laser diode for converting electrically encoded data signals from the host electronic device that are converted into optical signals and transmitted to the optical data link. Each transceiver is mounted onto a circuit card assembly of the host electronic device, and is therefore typically packaged such that it occupies as little circuit card surface area as possible.

**[0003]** Small Form-factor Pluggable (SFP) transceivers are one type of transceiver having standardized physical dimensions and performance characteristics that are defined in the "Cooperation Agreement for Small Form-Factor Pluggable Transceivers", as executed on September 14, 2000 (herein "the Cooperation Agreement"), which is incorporated herein in its entirety. The Cooperation Agreement is part of an SFP Transceiver multi-source agreement whose purpose is to establish internationally compatible sources of pluggable fiber optic transceivers in support of established standards for fiber optic systems. Specifically, the Cooperation Agreement sets forth transceiver package dimensions, cage and electrical connector specifications, host circuit board layouts,

electrical interface specifications, and front panel bezel requirements that are followed by each party.

[0004] Fig. 1 is a simplified exploded perspective view depicting a transceiver assembly 100 that complies with the Cooperation Agreement. Transceiver assembly 100 includes a host circuit board 130 upon which is mounted a standard female electrical connector 140, a pluggable transceiver 150, a cage 160, and an optional bezel 180 (shown in dashed lines) that is mounted over the front end of transceiver assembly 100.

[0005] Pluggable transceiver 150 includes transceiver electronics that are mounted in an elongated transceiver housing 151 that is designed for "pluggable" insertion into cage 160. Transceiver housing 151 includes an upper surface defining several vent holes, a lower surface including a boss 152 (shown in dashed lines), and a front surface defining pair of receptacles 153 for receiving standard optical connectors 190 (e.g., duplex LC, MT-RJ, or SC connectors). Mounted within housing 151 is a circuit board 154 for supporting the transceiver electronics, which process data signals from and supply data signals to a photodetector 155 and a laser diode 156, respectively. A pair of ferrules 157 is mounted in receptacles for aligning standard optical connectors (not shown) with photodetector 155 and laser diode 156. Extending from the back end of circuit board 154 is a male connector card 158 including contacts 159 that mate with corresponding contacts 144 of female connector 140 when cage 160 is mounted on host circuit board 130 and pluggable transceiver 150 is fully inserted into cage 160.

[0006] Referring to the center of Fig. 1, cage 160 includes a first side wall 161, a second side wall 162, a top wall 163, and a bottom wall 164 that collectively define a front opening 165 for receiving pluggable transceiver 150. Cage 160 also includes a back wall 166, which includes a leaf spring for

biasing transceiver 150 toward opening 165. Extending downward from side walls 161 and 162 and back wall 166 are feet 167 that are press fitted into holes 135 formed in host circuit board 130. Note that holes 135 are plated with a conductive material 136 to provide a ground connection between cage 160 and host circuit board 130. Bottom wall 164 and back wall 166 define an opening for receiving female connector 140 when cage 160 is press fitted onto host circuit board 130. A series of resilient clips 168 are formed by folding elongated tabs extending from walls 161, 162, 163, and 164, and are utilized to provide electrical connection between cage 160 and optional bezel 180. Formed on bottom wall 164 of cage 160 is a transceiver latch 170 that defines a latch opening 175 for receiving boss 152 provided on the lower surface of transceiver housing 151 to secure transceiver 150 inside cage 100. A series of vent holes are formed on top wall 163 that align with vent holes formed in transceiver housing 151 (discussed above), and cooperate with an optional system ventilation (cooling) system to maintain transceiver 150 at a desired operating temperature. Cage 160 includes dimensions that are consistent with the standards set forth in the Cooperation Agreement, and is discussed in further detail in co-pending U.S. Patent application serial no. 09/810,820-6776, entitled "SINGLE-PIECE CAGE FOR PLUGGABLE FIBER OPTIC TRANSCEIVER", which is incorporated herein by reference.

[0007] Figs. 2(A) through 2(D) are simplified partial side views depicting the attachment and subsequent removal of transceiver 150 to/from cage 160. As indicated in Figs. 2(A), 2(B) and 2(C), as transceiver 150 is pushed into cage 160 (i.e., between upper wall 163 and lower wall 164 in the direction indicated by arrow A), transceiver latch 170 is pushed downward (i.e., bent away from transceiver housing 151 in the direction indicated by arrow B) by boss 152 until boss

152 enters latch opening 175, at which point transceiver latch 170 is resiliently biased upward (i.e., in the direction indicated by arrow C; see Fig. 2(C)). In this latched state, movement of transceiver 150 out of cage 100 (i.e., in the direction of arrow D in Fig. 2(C)) is prevented by the contact between boss 152 and the inner edge of latch opening 175. As shown in Fig. 2(D), subsequent manipulation of latch 170 (e.g., by a manual force F) releases boss 152 from latch opening 175, thereby allowing removal of transceiver 150. Ideally, the spring provided on back wall 166 of cage 160 pushes transceiver 150 forward (i.e., in the direction of arrow D) when latch 170 is manipulated as shown in Fig. 2(D).

**[0008]** A problem associated with the conventional transceiver latching mechanism depicted in Figs. 2(A) through 2(D) is that in highly populated arrangements (i.e., in which many transceiver assemblies are mounted in close proximity), it is often very difficult to manipulate transceiver latch 170, thereby making it difficult to remove transceiver 150 from cage 160.

**[0009]** Fig. 3 is a simplified side view showing a "belly-to-belly" configuration in which two transceiver assemblies 100-1 and 100-2 are mounted on opposite sides of host circuit board 130. Specifically, a first cage 160-1 is mounted on an upper side of host circuit board 130 into which a first transceiver 150-1 is inserted, and a second cage 160-2 is mounted on a lower side of host circuit board 130 into which a second transceiver 150-2 is inserted. Such a "belly-to-belly" arrangement is utilized to facilitate highly populated circuit boards that minimize space requirements. A problem with this and other highly populated transceiver arrangements is that they make accessing and manipulating transceiver latches (e.g., transceiver latches 170-1 and 170-2; see Fig. 3) very difficult, thereby increasing maintenance costs. Further,

manipulation of conventional transceiver latches is not reliable and confusing.

[0010] What is needed is a release mechanism for pluggable fiber optic transceivers that is easy to access in highly populated transceiver arrangements, and is both reliable and intuitive.

#### SUMMARY OF THE INVENTION

[0011] The present invention is directed to a release mechanism for pluggable fiber optic transceivers including an intuitive, reliable and easily manipulated key-like locking member that is easily accessed for locking, unlocking, and removing a host transceivers from an associated transceiver cage.

[0012] In accordance with a first embodiment, the locking member includes a lever that extends from a front end of the transceiver housing. When the transceiver is unlocked, the lever is in a vertical position that blocks the transceiver receptacles, thereby intuitively notifying a user of the unlocked condition by blocking the insertion of fiber optic connectors. Conversely, when the transceiver is locked, the lever is rotated into a horizontal position and below the transceiver receptacles, thereby allowing insertion of a fiber optic connector. Accordingly, the lever intuitively notifies a user when a transceiver is locked and unlocked. Further, because the lever is actuated like a key, a user intuitively pulls on the lever when the lever is in the unlocked position, thereby facilitating a convenient and intuitive mechanism for removing transceivers from associated cages. Moreover, the levers are do not interfere with each other in belly-to-belly highly populated transceiver assemblies by rotating in opposite directions.

[0013] In accordance with an aspect of the present invention, the release mechanism includes a cam positioned in a recess formed in a bottom wall of the transceiver housing adjacent to the latch boss. When the lever is rotated into the unlocked position, the cam extends out of the recess and pushes the transceiver latch of a host cage away from the boss, thereby reliably facilitating removal of the transceiver. Conversely, when the lever is rotated into the locked position, the cam is rotated into the recess, thereby allowing the transceiver latch to move toward the bottom wall of the transceiver housing such that the boss engages the latch opening formed in the transceiver latch to reliably secure the transceiver in the cage.

[0014] In accordance with yet another aspect of the present invention, the locking member further includes a shaft that is rotatably coupled to the transceiver housing to transmit torsion from the lever to the cam. In one embodiment, the release mechanism includes a snap-coupling structure provided on the bottom wall of the transceiver housing for receiving the shaft to facilitate low cost assembly. In addition, the shaft includes one or more self-alignment rings that maintain the release mechanism in a proper position on the transceiver housing.

#### BRIEF DESCRIPTION OF THE DRAWINGS

[0015] These and other features, aspects and advantages of the present invention will become better understood with regard to the following description, appended claims, and accompanying drawings, where:

[0016] Fig. 1 is an exploded perspective view showing a conventional transceiver assembly;

[0017] Fig. 2(A), 2(B), 2(C), and 2(D) are simplified partial side views showing a latching mechanism of a conventional transceiver;

[0018] Fig. 3 is a front view showing two conventional transceivers in a belly-to-belly arrangement;

[0019] Figs. 4(A) and 4(B) are partial perspective views showing a transceiver including a release mechanism according to the present invention;

[0020] Figs. 5(A) and 5(B) are alternative perspective views showing a locking member of the release mechanism;

[0021] Figs. 6(A) and 6(B) respectively show locking member 460 in an unlocked (first) position and a locked (second) position, respectively.;

[0022] Figs. 7(A) and 7(B) are simplified side and front views, respectively, showing portions of the locking member in the unlocked position of Fig. 6(A);

[0023] Figs. 8(A) and 8(B) are simplified side and front views, respectively, showing portions of the locking member in the unlocked position of Fig. 6(A); and

[0024] Fig. 9 is a simplified front view showing two transceivers including the release mechanisms of the present invention in a belly-to-belly arrangement.

#### DETAILED DESCRIPTION OF THE DRAWINGS

[0025] Figs. 4(A) and 4(B) are partial top and bottom perspective views, respectively, showing a pluggable transceiver 400 according to an embodiment of the present invention. Pluggable transceiver 400 generally includes a housing 410 and a release mechanism 450 for manually securing housing 410 to and removing housing 410 from a host cage (not shown).

[0026] As indicated in Fig. 4(A), housing 410 includes a front wall 411 defining a pair of receptacles 412 that are



provided for receiving standard fiber optic connectors 190 (described above). As shown in Fig. 4(B), housing 410 also includes a lower wall 414 having a boss 415 extending therefrom for securing housing 410 to a standard transceiver latch 170 (also described above). Omitted for brevity from Figs. 4(A) and 4(B) are rear sections of housing 410 that include transceiver electronics similar to those described above with reference to conventional transceiver 150.

**[0027]** In accordance with the present invention, release mechanism 450 includes a locking member 460 that is rotatably connected to housing 410 and includes a lever 462 extending from front wall 411 of housing 410 that provides both a convenient and intuitive apparatus for securing housing 410 to transceiver latch 170. In the disclosed embodiment, locking member 460 also includes a cam (engaging portion) 464, a shaft 466 fixedly connected between lever 462 and cam 464, and a snap-coupling structure 470 integrally formed on lower wall 414 of housing 410. In an alternative embodiment, lever 462 may be connected to another engaging portion (e.g., a see-saw type mechanism) utilizing another force transfer structure (e.g., gears or cam-follower arrangement) that would translate the rotation of lever 462 into actuation of transceiver latch 170 (shown in Fig. 4(A)).

**[0028]** Figs. 5(A) and 5(B) are alternative perspective views showing locking member 460 in additional detail. Lever 462 includes a substantially flat, rectangular body defining a plane P1, and is connected along an edge 463 to a first end of shaft 466 (i.e., edge 463 is aligned with a longitudinal axis of rotation X defined by shaft 466). Optional depressions are provided in the side surfaces of lever 462 to facilitate manipulation by a user's fingers. Shaft 466 is a cylindrical member that includes an optional self-alignment ring 467 for preventing movement of locking member 460 along axis X relative

to housing 411 (discussed further below). Cam 464 is connected to a second end of shaft 466, and includes a contact (cam) structure 465 that is offset from axis X by an arm 468. As shown in Fig. 5(B), contact structure 465 is provided with an optional clearance groove that provides clearance for inserting a fiber optic connector. In one embodiment, locking member 460 is molded from a suitably rigid and durable plastic, such as polycarbonate including 5-30% by weight of glass, or a similar glass-filled material.

**[0029]** Referring to Fig. 6(A), locking member 460 is assembled (coupled) onto housing 410 by positioning shaft 466 over a longitudinal gap LG defined by snap-coupling structure 470 such that lever 464 extends in front of front wall 411 and cam 464 is positioned over a recess 416 defined in lower wall 414. In the disclosed embodiment, self-alignment ring 467 is positioned over a transverse gap TG also defined by snap-coupling structure 470. In alternative embodiments, transverse gap TG may be eliminated and two self-alignment rings may be provided at each end of snap-coupling structure 470. With locking member 460 positioned as described above, assembly is completed by pressing locking member 460 in the direction indicated by arrow P.

**[0030]** Figs. 6(A) and 6(B) respectively show locking member 460 in an unlocked (first) position and a locked (second) position, respectively. Figs. 7(A) and 7(B) are simplified side and front views, respectively, showing portions of the locking member in the unlocked position of Fig. 6(A), and Figs. 8(A) and 8(B) are simplified side and front views, respectively, showing portions of the locking member in the unlocked position of Fig. 6(A).

**[0031]** Referring to Fig. 6(A), in the unlocked position, cam 464 is rotated such that contact surface 465 is located in a relatively shallow portion of recess 475 such that, as shown in

Fig. 7(A), a portion of contact surface 465 extends out of recess 475 (i.e., out of the plane defined by lower wall 414) such that cam 464 pushes transceiver latch 170 away from lower wall 414 of housing 410 (i.e., in the direction of arrow B). In the unlocked position, transceiver latch 170 is biased such that boss 415 is disengaged from latch opening 175, thereby allowing insertion and removal of housing 410 from a host transceiver cage 160 (i.e., in the direction indicated by arrow A). In addition, as shown in Fig. 7(B), when the locking member is rotated into the unlocked position, lever 462 that is perpendicular to the plane defined by lower wall 414, thereby partially blocking receptacles 412 such that fiber optic connectors (not shown) cannot be inserted therein. Accordingly, a user is intuitively notified that the transceiver is not locked because lever 462 prevents the insertion of fiber optic connectors when the locking member is in the unlocked position.

**[0032]** Referring to Fig. 6(B), in the unlocked position, cam 464 is rotated such that contact surface 465 is located in a second, relatively deep portion of recess 475 such that, as shown in Fig. 8(A), a contact surface 465 is fully retracted into recess 475 (i.e., below of the plane defined by lower wall 414) such the resilient transceiver latch 170 is biased toward lower wall 414 of housing 410 (i.e., in the direction of arrow C). In the locked position, transceiver latch 170 is biased such that boss 415 is engaged in latch opening 175, thereby preventing removal of housing 410 from a host transceiver cage 160 (i.e., in the direction indicated by arrow D). In addition, as shown in Fig. 8(B), when the locking member is rotated into the locked position, lever 462 is parallel to the plane defined by lower wall 414, thereby allowing the insertion of fiber optic connectors into and the removal of fiber optic

connectors from receptacles 412. Accordingly, a user is intuitively notified that the transceiver is locked.

[0033] Fig. 9 is a simplified front view showing a "belly-to-belly" configuration 900 in which two transceivers 400-1 and 400-2 are mounted in associated cages 160-1 and 160-2 on opposite sides of host circuit board 130. Specifically, a first cage 160-1 is mounted on an upper side of host circuit board 130 into which a first transceiver 400-1 is inserted, and second cage 160-2 is mounted on a lower side of host circuit board 130 into which second transceiver 400-2 is inserted. Transceiver 400-1 and 400-2 include levers 462-1 and 462-2 that extend from front walls, respectively, and are rotated between locked and unlocked positions as indicated. Note that because levers 462-1 and 462-2 rotate in opposite directions, lever 462-1 does not interfere with the rotation of lever 462-2, and lever 462-2 does not interfere with the rotation of lever 462-1. Accordingly, the release mechanism of the present invention is particularly useful in highly populated transceiver assemblies, such as the belly-to-belly configuration 900 shown in Fig. 9.

[0034] Although the present invention has been described with respect to certain specific embodiments, it will be clear to those skilled in the art that the inventive features of the present invention are applicable to other embodiments as well, all of which are intended to fall within the scope of the present invention.